

OVERVIEW OF SUCCESSFUL SARIO PROJECTS

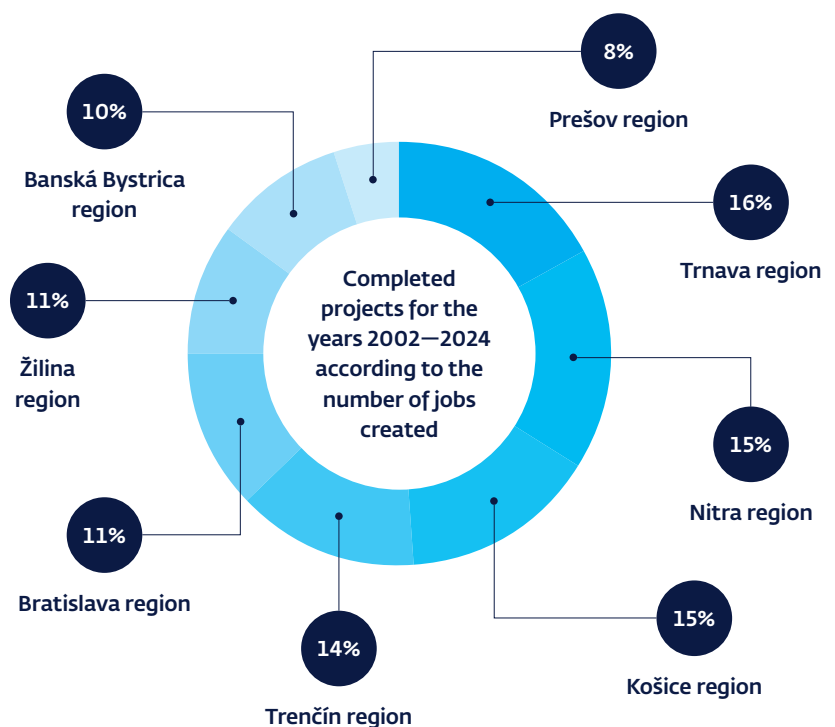
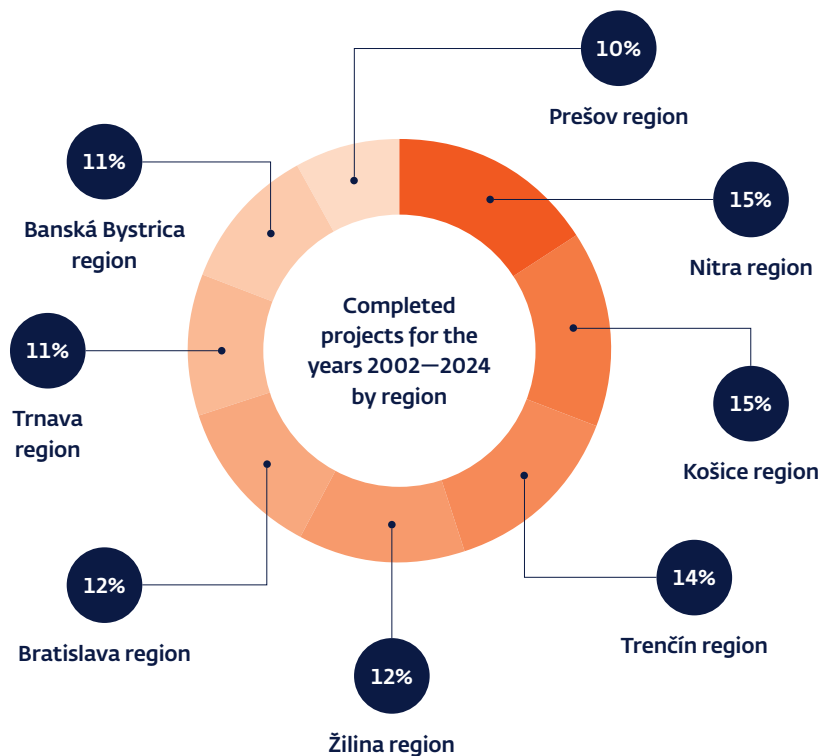
2002—2024

SARIO has been providing potential and established investors with a wide portfolio of tailor-made services for more than 20 years. Since 2002, we have reported more than 690 successful projects, the implementation of which led to the creation of 151,300 jobs throughout Slovakia and the reinvestment of almost 18 billion euros.

Among the main trends that SARIO noticed during its operation were mainly the increasing interest of investors in the Central and Eastern Slovak regions, the arrival of investments with higher added value (R&D centers, technology and design centers) or a higher number of large-scale investments with a subsequent multiplier effect on the development of subcontracting networks.

The year 2024 can be considered extremely successful, in which the Department of Investment Projects recorded an increase in the volume of successfully completed investment projects by almost 40% compared to the same period last year (1.23 billion euros in 2023 compared to 1.70 billion euros in 2024). The dominant part of this amount is the GIB EnergyX electric vehicle battery production factory in Šurany.

SARIO's activities are aimed at supporting investment projects with significant social and economic benefits. An integral part of these activities is the effort to actively support investments outside the most developed and sought-after locations in western Slovakia and their stimulation in less developed regions of Slovakia.



COMPLETED PROJECTS FOR THE YEARS 2002—2024 BY COUNTRY

COUNTRY OF ORIGIN	%
Germany	19%
Republic of Korea	9%
USA	7%
Slovakia	6%
Austria	6%
Italy	5%
Great Britain	5%
Denmark	4%
France	4%
Belgium	4%
Switzerland	3%
Spain	3%
Japan	3%
Netherlands	3%
Sweden	2%
Czech Republic	2%
China	2%
Finland	1%
Canada	1%
Taiwan (China)	1%
Turkey	1%
Norway	1%
Lichtenstein	1%
Brazil	1%
Ukraine	1%
Other countries	5%

The statistics of successfully completed projects from the point of view of the country of origin indicate that inquiries with investment potential come mainly from countries such as Germany, South Korea, the USA, countries of Western Europe (Austria, Denmark, Italy, France, Belgium, Great Britain), but also from Japan, Canada or Brazil.

COMPLETED PROJECTS FOR THE YEARS 2002—2024 BY SECTOR

SECTOR	%
Automotive industry (including subcontractors)	32%
Electrical industry (including subcontractors)	12%
Engineering industry	12%
Chemical industry, plastics processing and pharmaceuticals	8%
Metalworking industry and surface treatment of metals	7%
Information and communication technologies	6%
Business service centers	5%
Wood processing and paper industry	4%
Textile and clothing industry	3%
Food industry	2%
Logistics and transport services	2%
Other services	7%

Successfully completed SARIO projects record not only strong quantitative but also qualitative growth. A highly positive trend resulting from the agency's activity is the influx of investments with higher added value using the latest technologies.

From a sectoral point of view, investment projects from the automotive industry, including component manufacturers (TIER 2 and TIER 1 subcontractors), electrical engineering, engineering or chemical industry prevail.