

OVERVIEW OF SUCCESSFUL SARIO PROJECTS

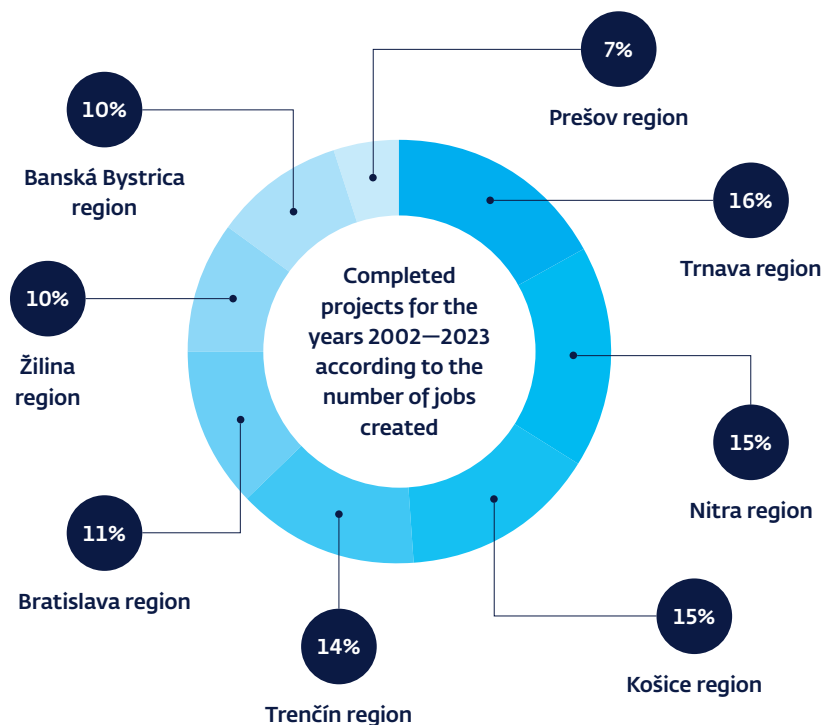
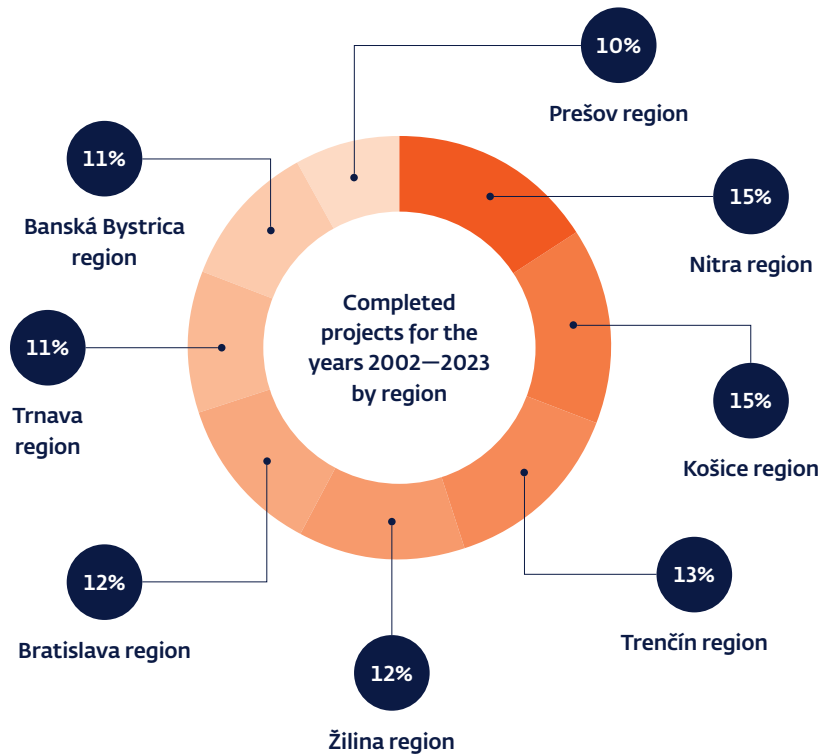
2002—2023

SARIO has been providing potential and established investors with a wide portfolio of tailor-made services for more than 20 years. Since 2002, we have reported a total of 665 successful projects, the implementation of which led to the creation of 147,700 jobs throughout Slovakia and the reinvestment of almost 16 billion euros.

Among the main trends that SARIO noticed during its operation were mainly the increasing interest of investors in the Central and Eastern Slovak regions, the arrival of investments with higher added value (R&D centers, technology and design centers) or a higher number of large-scale investments with a subsequent multiplier effect on the development of subcontracting networks.

The year 2022 can be considered extremely successful, in which the Department of Investment Projects recorded an increase in the volume of successfully completed investment projects up to four times compared to the same period last year (464 million euros in 2021 compared to 1.869 billion euros in 2022). The dominant part of this amount (EUR 1.2 billion) is the announced investment of Volvo Cars in Valaliki near Košice.

SARIO's activities are aimed at supporting investment projects with significant social and economic benefits. An integral part of these activities is the effort to actively support investments outside the most developed and sought-after locations in western Slovakia and their stimulation in less developed regions of Slovakia.



COMPLETED PROJECTS FOR THE YEARS 2002—2023 BY COUNTRY

COUNTRY OF ORIGIN	%
Germany	19%
Republic of Korea	9%
USA	7%
Slovakia	6%
Austria	6%
Italy	5%
Denmark	5%
Great Britain	5%
France	4%
Belgium	4%
Switzerland	4%
Spain	3%
Japan	3%
Netherlands	3%
Sweden	2%
Czech Republic	2%
Norway	2%
Finland	1%
Canada	1%
Taiwan (China)	1%
Turkey	1%
China	1%
Lichtenstein	1%
Brazil	1%
Ukraine	1%
Other countries	6%

The statistics of successfully completed projects from the point of view of the country of origin indicate that inquiries with investment potential come mainly from countries such as Germany, South Korea, the USA, countries of Western Europe (Austria, Denmark, Italy, France, Belgium, Great Britain), but also from Japan, Canada or Brazil.

COMPLETED PROJECTS FOR THE YEARS 2002—2023 BY SECTOR

SECTOR	%
Automotive industry (including subcontractors)	30%
Electrical industry (including subcontractors)	12%
Engineering industry	12%
Chemical industry, plastics processing and pharmaceuticals	8%
Metalworking industry and surface treatment of metals	7%
Information and communication technologies	6%
Business service centers	5%
Wood processing and paper industry	4%
Textile and clothing industry	3%
Other services	3%
Logistics and transport services	2%
Food industry	2%

Successfully completed SARIO projects record not only strong quantitative but also qualitative growth. A highly positive trend resulting from the agency's activity is the influx of investments with higher added value using the latest technologies.

From a sectoral point of view, investment projects from the automotive industry, including component manufacturers (TIER 2 and TIER 1 subcontractors), electrical engineering, engineering or chemical industry prevail.